

TEXAS FRANCHISE TAX PUBLIC INFORMATION REPORT

MUST be filed to satisfy franchise tax requirements

Do not write in the space above

Corporation name and address
FULTON SQUARE, INC.
1800 BERING DRIVE SUITE 395
HOUSTON TX 77057

| | |
|--|-------------------------|
| c Taxpayer identification number ■ 32011226829 | d Report year ■ 2004 |
| e PIR / IND ■ | 1, 2, 3, 4 |
| Secretary of State file number or, if none, Comptroller unchartered number | |
| Item k on Franchise Tax Report form, Page 1 | g ■ 0800195125 ■ |

The following information MUST be provided for the Secretary of State (SOS) by each corporation or limited liability company that files a Texas Corporation Franchise Tax Report. Use additional sheets for Sections A, B, and C, if necessary. The information will be available for public inspection.

If the preprinted information is not correct, please type or print the correct information. Please sign below!

Check here if there are currently no changes to the information preprinted in Sections A, B, and C of this report.

Corporation's principal office
SAME AS ABOVE

Principal place of business
SAME AS ABOVE

SECTION A. Name, title, and mailing address of each officer and director.

| NAME | TITLE | DIRECTOR | Social Security Number (Optional) |
|--|---------|---|-----------------------------------|
| WHEAT, JOE F. | S/TREAS | <input checked="" type="checkbox"/> Yes | |
| MAILING ADDRESS | | | Term expiration (mm-dd-yyyy) |
| 2707 N. LOOP WEST # 380 HOUSTON TX 77008 | | | |
| SHELBY, ALAN | PRES | <input checked="" type="checkbox"/> Yes | |
| MAILING ADDRESS | | | Term expiration |
| 1800 BERING DRIVE # 395 HOUSTON TX 77057 | | | |
| BENITEZ, PEDRO | V/PRES | <input checked="" type="checkbox"/> Yes | |
| MAILING ADDRESS | | | Term expiration (mm-dd-yyyy) |
| 1800 BERING DRIVE # 395 HOUSTON TX 77057 | | | |
| | | <input type="checkbox"/> Yes | |
| MAILING ADDRESS | | | Term expiration (mm-dd-yyyy) |
| | | <input type="checkbox"/> Yes | |
| MAILING ADDRESS | | | Term expiration (mm-dd-yyyy) |

SECTION B. List each corporation or limited liability company, if any, in which this reporting corporation or limited liability company owns an interest of ten percent (10%) or more. Enter the information requested for each corporation or limited liability company.

| Name of owned (subsidiary) corporation | State of incorporation | Texas SOS file number | Percentage Interest |
|--|------------------------|-----------------------|---------------------|
| None | | | |
| Name of owned (subsidiary) corporation | State of incorporation | Texas SOS file number | Percentage Interest |

SECTION C. List each corporation or limited liability company, if any, that owns an interest of ten percent (10%) or more in this reporting corporation or limited liability company. Enter the information requested for each corporation or limited liability company.

| Name of owning (parent) corporation | State of incorporation | Texas SOS file number | Percentage Interest |
|-------------------------------------|------------------------|-----------------------|---------------------|
| None | | | |

Registered agent and registered office currently on file. (See instructions if you need to make changes.)

Agent: **JOE F. WHEAT**
 Office: **2600 CITADEL PLAZA DRIVE, SUITE 105**
HOUSTON TX 77008

Check here if you need forms to change this information.

I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief and that a copy of this report has been mailed to each person named in this report who is an officer or director and who is not currently employed by this corporation or limited liability company or a related corporation.

TXCA0601 09/12/03

| | | | | |
|--------------------------------|---|------------------------|---------------------|--------------------------------------|
| sign here ▶ <i>Alan Shelby</i> | Officer, director, or other authorized person | Title <i>President</i> | Date <i>4/27/04</i> | Daytime phone (Area code and number) |
|--------------------------------|---|------------------------|---------------------|--------------------------------------|